REAL CAPITAL SOLUTIONS

A FAMILY OF REAL ESTATE INITIATIVES



Real Capital Solutions is a highly entrepreneurial real estate company that invests smart capital and provides practical solutions for real estate opportunities.

- For over 30 years, RCS has grown through successful investing in entrepreneurial real estate ventures.
- We are experts in buying and managing real estate, especially properties where we can provide added value.
- RCS currently has over \$110 million of equity on hand with access to over \$200 million.
- Exceptional access to debt and construction loans (over a billion in commitments).

SEEKING VALUE ADD ACQUISITIONS

RCS is seeking value-add opportunities and joint ventures.

TARGET INVESTMENT CRITERIA

Structure	Direct Investments, Joint Venture, Debt
Asset Size	\$5 to \$100 Million
Asset Criteria	Targeting Sub-Performing Properties with 20%-40%+ Vacancy
Asset Type	Industrial, Office, Retail, Multifamily, Development
Target Markets	Primary, Secondary, Tertiary U.S.
Asset Class	A, B, or C Properties (Single Assets or Large Portfolios)

RECENT TRANSACTIONS



Capital Square, Des Moines, IA, \$30,200,000



 $\textbf{Franklin Road Distribution Center}, Indiana polis, IN, \$15,\!200,\!000$



Germantown Park Offices, Memphis, TN, \$47,750,000



405 N. Wabash, Chicago, IL, \$11,000,000